## Parallax in general relativity




Center for Theoretical Physics, Polish Academy of Sciences, Warsaw

Hot topics in Modern Cosmology
Spontaneous Workshop XIV
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Geometric optics in GR beyond the Sachs formalism, beyond a single emission and observation point

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Based on papers:
M. Grasso, MK, J. Serbenta, Geometric optics in general relativity using bilocal operators, Phys. Rev. D 99, 064038 (2019)

MK, E. Villa, Geometric optics in relativistic cosmology: New formulation and a new observable, Phys. Rev. D 101, 063506 (2020)

MK, J. Serbenta, Testing the null energy condition with precise distant measurements, Phys. Rev. D 105, 084017 (2022)

## Distance measures in GR

Distance measure along a null geodesic

$$
D \equiv D\left(\mathscr{E}, \mathcal{O}, \gamma_{0}, u_{\mathscr{O}}, u_{\mathscr{C}}\right)
$$



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Distance measure along a null geodesic

$$
D \equiv D\left(\mathscr{E}, \mathcal{O}, \gamma_{0}, u_{\mathscr{O}}, u_{\mathscr{E}}\right)
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Angular diameter distance
flat spacetime

$$
\delta \theta=\frac{\delta x_{\mathscr{E}}}{D}
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$$
\delta \theta=\frac{\delta x_{\mathscr{E}}}{D}
$$

general spacetime


$$
\begin{aligned}
& \delta \theta^{A}=M_{B}^{A} \delta x_{\mathscr{E}}^{B} \\
& D_{\text {ang }}=\left|\operatorname{det} M_{B}^{A}\right|^{-1 / 2}=\left|\frac{A_{\mathscr{E}}}{\Omega_{\mathscr{O}}}\right|^{1 / 2} \quad D_{\text {ang }} \equiv D_{a n g}\left(\mathscr{E}, \mathcal{O}, \gamma_{0}, u_{\mathscr{O}}\right)
\end{aligned}
$$

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Luminosity distance
flat spacetime, no relative motion

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F=\frac{I}{4 \pi D^{2}}
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general spacetime

$$
D_{l u m}=\sqrt{\frac{I}{4 \pi F}} \quad D_{\text {lum }} \equiv D_{\text {lum }}\left(\mathscr{E}, \mathcal{O}, \gamma_{0}, u_{\mathscr{O}}, u_{\mathscr{E}}\right)
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$$

Related to the angular diameter distance via the Etherington's reciprocity relation

$$
D_{\text {lum }}=(1+z)^{2} D_{\text {ang }}
$$

[Etherington 1933, Penrose 1966, ... Uzun 2019]

## Angular diameter distance

Expressing the distance measures using curvature
Main tool: geodesic deviation equation around a null geodesic

$$
\begin{aligned}
M_{B}^{A}=\left(l_{\mathscr{O} \mu} u_{\mathscr{O}}^{u}\right) \mathscr{D}^{-1^{A}}{ }_{B} & \ddot{\mathscr{D}}_{B}^{A}-R_{l l C}^{A} \mathscr{D}_{B}^{C}=0 \\
& \mathscr{D}_{B}^{A}\left(\lambda_{\mathscr{O}}\right)=0 \\
& \dot{\mathscr{D}}_{B}{ }_{B}(\mathcal{O})=\delta_{B}^{A}
\end{aligned}
$$



Angular diameter distance

$$
D_{\text {ang }}=\left(l_{\mathscr{O} \mu} u_{\mathscr{O}}^{\mu}\right)^{-1}\left|\operatorname{det} \mathscr{D}_{B}^{A}\right|^{1 / 2}
$$

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Parallax effect - difference in apparent position of a light source between two nearby observers [Grasso, Korzyński, Serbenta 2019]


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- Direction comparison wrt parallel transported directions



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- Timing of observations: comparing light emitted by the source at the same moment $\mathcal{E}$



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$$
\Pi_{A B}=\Pi_{B A}
$$

$$
D_{p a r}=\left|\operatorname{det} \Pi_{B}^{A}\right|^{-1 / 2} \quad D_{p a r} \equiv D_{p a r}\left(\mathscr{E}, \mathcal{O}, \gamma_{0}, u_{\overparen{O}}\right)
$$

## Parallax distance

Expressing the distance measures using curvature

$$
\begin{aligned}
\Pi_{B}^{A}=\left(l_{\mathscr{O} \mu} u_{\mathscr{O}}^{\mu}\right) \mathscr{D}^{-1}{ }_{C}^{A}\left(\delta_{B}^{C}+m_{B}^{C}\right) & \ddot{m}_{B}^{A}-R^{A}{ }_{l l C} m_{B}^{C}=R_{l l B}^{A} \\
& m_{B}^{A}(\mathcal{O})=0 \\
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\text { correction }
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## Distance slip

Define a scalar, dimensionless quantity $\quad \mu=1-\frac{\operatorname{det} \Pi_{B}^{A}}{\operatorname{det} M_{B}^{A}}$


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$$

$$
\mu=1-\sigma \frac{D_{a n g}^{2}}{D_{\text {par }}^{2}}
$$

$\pm 1$, but usually 1


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Vanishes in a flat spacetime

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Frames-independent $\quad \mu \equiv \mu\left(\mathscr{E}, \mathcal{O}, \gamma_{0}\right)$

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$$
\text { no } C^{\mu}{ }_{\nu \alpha \beta} \text { or } \Lambda
$$

Short distance approximation:

$$
\mu=\frac{8 \pi G}{c^{4}} \int_{\mathscr{O}}^{\mathscr{E}} T_{l l}(\lambda)\left(\lambda_{\mathscr{E}}-\lambda\right) d \lambda+O\left(\mathrm{R}^{2}\right)
$$

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Magnitude of the effect locally:
negligible pressure (dust)

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T^{\mu \nu}=\rho U^{\mu} U^{\nu}
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Galactic scales
mass density of the thin disc of the Milky Way $\quad \rho \approx 1 M_{\odot} \mathrm{pc}^{-3}$
most distant trigonometric parallax measured $\quad r \approx 20 \mathrm{kpc}$

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\mu \approx 2 \cdot 10^{-4}
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MK, E. Villa, Geometric optics in relativistic cosmology: New formulation and a new observable, Phys. Rev. D 101, 063506 (2020)

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Need sources for which two methods of distance determination are possible (+ big sample)

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quasars as standard rulers (reverberation mapping + interferometry) [Sturm et al (GRAVITY collab.) 2018, Elvis \& Karovska 2002, Panda et al 2019]

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Assume this measurement is possible. Signal? What can we learn?

## $\mu$ in FLRW spacetime

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$$
d s^{2}=-d t^{2}+a(t)^{2}\left(d \chi^{2}+S_{k}(\chi)^{2} d \Omega^{2}\right) \quad S_{k}(\chi)= \begin{cases}\frac{1}{\sqrt{k}} \sin (\sqrt{k} \chi) & \text { if } k>0 \\ \chi & \text { if } k=0 \\ \frac{1}{\sqrt{|k|}} \sinh (\sqrt{|k|} \chi) & \text { if } k<0\end{cases}
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\chi & \text { if } k=0 \\
\frac{1}{\sqrt{|k|}} \sinh (\sqrt{|k|}) & \text { if } k<0\end{cases} \\
\mu=1-\left(\frac{1}{1+z}\left(C_{k}(\chi)+H_{0} S_{k}(\chi)\right)^{2}\right. & C_{k}(\chi) \equiv \frac{\mathrm{d} S_{k}}{\mathrm{~d} \chi}= \begin{cases}\cos (\sqrt{k} \chi) & \text { if } k>0 \\
1 & \text { if } k=0 \\
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^CDM, Planck values
$H_{0}=67.4$
$\Omega_{m 0}=0.266018$
$\Omega_{k 0}=0$
$\Omega_{\Lambda 0}=0.732982$

## $\mu$ in cosmology

Low redshift expansion

$$
\mu(z)=\frac{3}{2} \Omega_{m 0} z^{2}+\left(-\frac{1}{2} \Omega_{m 0}-\frac{3}{2} \Omega_{m 0} \Omega_{k 0}-\frac{9}{4} \Omega_{m 0}^{2}\right) z^{3}+O\left(z^{4}\right)
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dimensionless $\mu$ vs dimensionless $z \Longrightarrow$ no $H_{0}$


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dimensionless $\mu$ vs dimensionless $z \Longrightarrow$ no $H_{0}$
leading order term gives a measurement of $\Omega_{m 0}$


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## $\mu$ in cosmology

$\mu$ vs $D_{\text {ang }}$ diagram

$$
\mu\left(D_{\text {ang }}\right)=\frac{3}{2} \Omega_{m 0} H_{0}^{2} D_{\text {ang }}^{2}+\frac{5}{2} \Omega_{m 0} H_{0}^{3} D_{\text {ang }}^{3}+O\left(D_{\text {ang }}^{4}\right)
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bypassing $z$ as observable

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4 \pi G \rho_{0}
\end{gathered}
$$

bypassing $z$ as observable
leading order term gives a measurement of $\rho_{0}$

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4 \pi G \rho_{0}
\end{gathered}
$$

bypassing $z$ as observable
leading order term gives a measurement of $\rho_{0}$
both quantities independent of $u_{\S}$ !

## $\mu$ in cosmology

$\mu$ vs $D_{\text {ang }}$ diagram

$$
\begin{gathered}
\mu\left(D_{\text {ang }}\right)=\frac{3}{2} \Omega_{m 0} H_{0}^{2} D_{\text {ang }}^{2}+\frac{5}{2} \Omega_{m 0} H_{0}^{3} D_{\text {ang }}^{3}+O\left(D_{\text {ang }}^{4}\right) \\
4 \pi G \rho_{0}
\end{gathered}
$$

bypassing $z$ as observable
leading order term gives a measurement of $\rho_{0}$
both quantities independent of $u_{\S}$ !
diagram insensitive to the peculiar motions of the sources! No redshift space distortions.

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both quantities independent of $u_{\S}$ !
diagram insensitive to the peculiar motions of the sources! No redshift space distortions.
potentially very robust measurement, independent from others

## Distance inequality

MK, J. Serbenta 2022:

## Theorem:

- Null energy condition (NEC) holds, i.e. $R_{\mu \nu} l^{\mu} l^{\nu} \geq 0$
- No optical „singular points" between $\mathcal{\Theta}$ and $\mathcal{E}$ (such as focal points) then
- $D_{p a r} \geq D_{\text {ang }} \quad(\mu \geq 0)$
- moreover, $D_{p a r}=D_{\text {ang }}(\mu=0)$ if and only if $R_{l l B}^{A}=0$ along $\gamma_{0}$



## Distance inequality

MK, J. Serbenta 2022:

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- No optical „singular points" between $\mathcal{G}$ and $\mathscr{E}$ (such as focal points) then
- $D_{p a r} \geq D_{\text {ang }}(\mu \geq 0)$
- moreover, $D_{\text {par }}=D_{\text {ang }}(\mu=0)$ if and only if $R_{l l B}^{A}=0$ along $\gamma_{0}$


## Rephrasing:

If the NEC holds then
both focusing of light by matter and tidal distortion of light rays makes $D_{\text {par }}$ larger than $D_{\text {ang }}$ at least up to the first focal point

## Distance inequality

## Sketch of the proof

Geometry of the null congruence parallel at $\mathcal{O}$

$$
\mu(\lambda)=1-\frac{\mathscr{A}(\lambda)}{\mathscr{A}(O)}
$$

$$
\mathscr{A}(\lambda)=\mathscr{A}(\mathcal{O}) \exp \left(\int_{\mathscr{O}}^{\lambda} \theta\left(\lambda^{\prime}\right) d \lambda^{\prime}\right)
$$

$$
\frac{d \theta}{d \lambda}=-\frac{1}{2} \theta^{2}-\sigma^{2}-R_{\mu \nu} l^{\mu} l^{\nu}
$$

$$
\theta(\mathcal{O})=0
$$

## Distance inequality

## Possible applications

- S. Räsänen 2014 - consistency test of FLRW metric using $D_{\text {ang }} / D_{\text {lum }}, z$ and $D_{p a r}$
- Distance inequality $\Longrightarrow$ sign of difference between $D_{\text {ang }}$ and $D_{p a r}$ carries information about the NEC. Observational test of NEC (+ GR + light propagation)


## Distance inequality

## Possible applications

- S. Räsänen 2014 - consistency test of FLRW metric using $D_{a n g} / D_{\text {lum }}, z$ and $D_{p a r}$
- Distance inequality $\Longrightarrow$ sign of difference between $D_{a n g}$ and $D_{p a r}$ carries information about the NEC. Observational test of NEC (+ GR + light propagation)

If we observe $D_{p a r}<D_{\text {ang }}$ then either the NEC does not hold, or modified GR or light propagation

Violation of NEC

$$
R_{\mu \nu} l^{\mu} l^{\nu}<0 \Longleftrightarrow T_{\mu \nu} l^{\mu} l^{\nu}<0
$$

equation of state

$$
p=w \rho \quad w<-1
$$

## Summary and take-home message

- By comparing $D_{\text {ang }}$ and $D_{p a r}$ measured to a single source we get the distance slip $\mu$ - new (potential) observable
- Interesting properties: frame-invariance, measures curvature and matter along the line of sight
- $\mu$ very small on short distances, too difficult to measure nowadays, but...
- It can provide independent matter density measurements
- $\mu \geq 0$ if the null energy condition holds

Thank you!

## Parallax



## Parallax



$$
\delta \theta^{A} \approx \delta r^{A}=-\frac{1}{u_{\mathscr{O}}^{\sigma} l_{\mathcal{O} \sigma}} \mathscr{D}^{-1^{A}}{ }_{C}\left(\delta^{C}{ }_{B}+m_{\perp}{ }^{C}{ }_{B}\right) \delta x_{\mathscr{O}}^{B}
$$

## Parallax



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\delta \theta^{A} \approx \delta r^{A}=-\frac{1}{u_{\mathscr{O}}^{\sigma} l_{\mathscr{O} \sigma}} \mathscr{D}^{-1^{A}}{ }_{C}\left(\delta^{C}{ }_{B}+m_{\perp}{ }^{C}{ }_{B}\right) \delta x_{\mathscr{O}}^{B}
$$

parallax matrix $\quad \Pi_{B}^{A}$

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## Parallax


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parallax matrix
$\Pi_{B}^{A}$

$$
\Pi_{A B}=\Pi_{B A}
$$

## Parallax



$$
\delta \theta^{A} \approx \delta r^{A}=-\frac{1}{u_{\mathscr{O}}^{\sigma} l_{\mathscr{O}}} \mathscr{D}^{-1^{A}}{ }_{C}\left(\delta^{C}{ }_{B}+m_{\perp}{ }^{C}{ }_{B}\right) \delta x_{\mathscr{O}}^{B}
$$

parallax matrix $\quad \Pi_{B}^{A}$

$$
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$$

parallax distance

$$
D_{p a r}=u_{\mathscr{O}}^{\sigma} l_{\mathscr{O} \sigma}\left|\operatorname{det} \mathscr{D}_{B}{ }_{B}\right|^{1 / 2}\left|\operatorname{det}\left(\delta_{B}^{A}+m_{\perp}{ }^{A}{ }_{B}\right)\right|^{-1 / 2}
$$

## Parallax



$$
\delta \theta^{A} \approx \delta r^{A}=-\frac{1}{u_{O}^{\sigma} l_{\sigma \sigma}} \mathscr{D}^{-1^{A}}{ }_{C}\left(\delta^{C}{ }_{B}+m_{\perp}{ }^{C}{ }_{B}\right) \delta x_{\sigma}^{B}
$$

parallax matrix $\quad \Pi_{B}^{A}$

$$
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parallax distance

$$
D_{p a r}=u_{\mathscr{O}}^{\sigma} l_{\mathscr{O} \sigma}\left|\operatorname{det} \mathscr{D}_{B}^{A}\right|^{1 / 2}\left|\operatorname{det}\left(\delta_{B}^{A}+m_{\perp}{ }_{B}{ }_{B}\right)\right|^{-1 / 2}
$$

$$
\Pi_{B}^{A} \equiv \Pi_{B}^{A}\left(\left.R^{\mu}{ }_{\nu \alpha \beta}\right|_{\gamma_{0}}, u_{\theta}^{\mu}\right)
$$



$$
D_{p a r} \equiv D_{p a r}\left(\left.R_{\nu \alpha \beta}^{\mu}\right|_{\gamma_{0}}, u_{\Theta}^{\mu}\right)
$$

## Parallax in a general situation

## Parallax in a general situation



Both observer and emitter in bound systems

## Parallax in a general situation



Both observer and emitter in bound systems

Barycenters in free fall

## Parallax in a general situation



Both observer and emitter in bound systems

Barycenters in free fall

Question: parallax without the local aberration and light bending effects

## Parallax in a general situation



## Parallax in a general situation



## Parallax in a general situation

$$
\delta \theta^{A}=\delta_{\mathscr{O}} r^{A} t_{\mathscr{O}}+M_{B}^{A}{ }_{B}^{B}\left((1+z)^{-1} t_{\mathscr{O}}\right)-\Pi_{B}^{A} \sigma^{B}\left(t_{\mathscr{O}}\right)
$$

## Parallax in a general situation

Both observer and emitter in bound systems
Barycenters in free fall
Question: parallax without the local aberration and light bending effects

$$
\begin{array}{ll}
\delta x_{\mathscr{O}}^{\mu}=U_{\mathscr{O}}^{\mu} t_{\mathscr{O}}+\sigma^{\mu}\left(t_{\mathscr{O}}\right) & \sigma^{\mu} l_{\mathscr{O} \mu}=0 \\
\delta x_{\mathscr{C}}^{\mu}=U_{\mathscr{E}}^{\mu} t_{\mathscr{C}}+\rho^{\mu}\left(t_{\mathscr{C}}\right) & \rho^{\mu} l_{\mathscr{C} \mu}=0
\end{array}
$$



$$
\delta \theta^{A}=\delta_{\mathscr{O}} r^{A} t_{\mathscr{O}}+M_{B}^{A} \rho^{B}\left((1+z)^{-1} t_{\mathscr{O}}\right)-\Pi_{B}^{A} \sigma^{B}\left(t_{\mathcal{O}}\right)
$$

## barycenter drift

(linear)

## Parallax in a general situation



